

Royal Cushion Vinyl Products Limited

Cin no: L24110MH1983PLC031395

"Shlok" 60 – CD,

Govt. Industrial Estate, Charkop,

Kandivali (W), Mumbai – 400 067

Tel: + 91 22 28603514, 16

Email: legalho83@gmail.com

Website: www.rcvp.in

Date: September 03, 2024

Compliance Report as per requirement specified in SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 ("SEBI Scheme Circular")

It is hereby certified that the draft Scheme of Arrangement in the nature of merger / amalgamation of Natroyal Industries Private Limited ("**Transferor Company**") with Royal Cushion Vinyl Products Limited ("**Transferee Company**") and their respective shareholders and creditors under Sections 230 to 232 of the Companies Act, 2013 read with applicable rules made thereunder ("**Scheme**"), does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("**SEBI LODR Regulations**") and SEBI Scheme Circular referred above, including the following:

Sr. No.	Reference	Particulars	Complied / or Not Complied
1.	Regulations 17 to 27 of the LODR Regulations	Corporate Governance Requirements	Complied
2.	Regulation 11 of LODR Regulations	Compliance with Securities Laws	Complied
Requirements of the aforesaid circular			
(a)	Para (I)(A)(2)	Submission of documents to Stock Exchange	Complied
(b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities	Complied
(c)	Para (I)(A)(4)(a)	Submission of Valuation Report	Complied

For Royal Cushion Vinyl Products Ltd.


Authorised Signatory / Director

Royal Cushion Vinyl Products Limited

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(d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied
(e)	Para (I)(A)(10)	Provision of approval of public shareholders through e-voting	Complied

For Royal Cushion Vinyl Products Limited

For Royal Cushion Vinyl Products Limited



Deepti Parekh
Company Secretary



Mahesh K. Shah
Managing Director



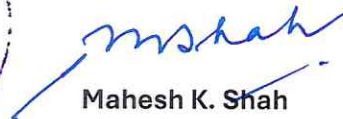
Certified that the transactions / accounting treatment provided in the draft Scheme involving Natroyal Industries Private Limited and Royal Cushion Vinyl Products Limited are in compliance with all the Accounting Standards applicable to a listed entity.

For Royal Cushion Vinyl Products Limited

For Royal Cushion Vinyl Products Limited



Omprakash Inani
Chief Financial Officer



Mahesh K. Shah
Managing Director